

New Worksheet Required Each Year
MINISTER'S ESTIMATED HOUSING EXPENSES

Year _____

Applicant Name: _____

Project Name: _____

	Annual Amount
1. Rent/Mortgage (1 st mortgage\$ _____, 2 nd mortgage\$ _____ (including extra principal payments)	_____
2. Insurance (if not included in mortgage payment)	_____
3. Real Estate Taxes (if not included in mortgage payment)	_____
4. Home Improvements (including loan payments)	_____
5. Home Owners Association Fees/Dues	_____
6. Furniture, Appliance, Piano, Artwork, etc. purchasing/repair/clean	_____
7. Furnishings (rugs, curtains, cookware, dishes, tableware, appliances, linens, pictures, plants, cell phones, household electronics, household equipment, and supplies)	_____
8. Utilities (gas, electric, water, trash, basic internet access, telephone Cable TV basic rate)	_____
8. Repairs maintenance, remodeling, and renovations	_____
9. Cleaning (cleaning supplies, rental of cleaning appliances, Contracted cleaning services, etc. but not maid service.)	_____
10. Landscaping and lawn care (plants, fertilizers, fencing, trees Lawn tools, lawn mower, mowing, etc)	_____
11. Legal, bank and title fees (year of purchase only)	_____
12. Down payment (year of purchase only unless actually paid In more than one year)	_____
13. Contingent, unforeseen expenses	_____
TOTAL ESTIMATED HOUSING EXPENSES	\$ _____

To simplify the Treasurer's monthly bookkeeping, round off the requested housing allowance to a number easily divisible by 12.

*Payments on loans not used for housing expenses, even if the loan is secured by the house, cannot be applied to the minister's housing allowance exclusion.

While a down payment can be claimed as a housing expense, advance tax planning with a qualified tax accountant is recommended to maximize tax savings, stay within allowable limits, and reduce IRS audit potential. Do this tax planning before the house is purchased, preferably before making a purchase offer.

Has your ordinations or certification changed in the last year? _____ (If Yes, please provide explanation on another sheet)

Has your commission changed or expired in the last year? _____ (If Yes, please provide explanation on another sheet)

Minister's Signature

Date